RLB CRANE INDEX® 7th EDITION

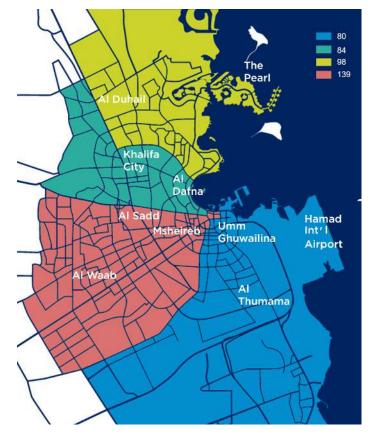


DOHA 🚺

In its 7th edition, the 2019 RLB Crane Index® identified a total of 401 cranes across Doha. Despite an overall drop in crane count by 14%, the government continues to invest in retail and recreation sectors for economic diversification and projected increase in population and tourists.

The civil sector has seen a drop in crane numbers reflecting the progress and completion of a number of road and transportation projects around the capital in preparation for the FIFA 2022 World Cup.

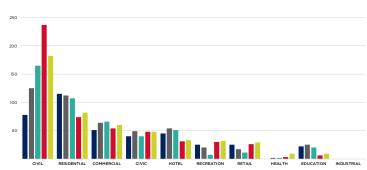
The commercial sector has seen a decrease in crane count and the residential sector shows stability in count movement as the market reaches saturation.



2019 CRANE INDEX SUMMARY







| | 2019 | 2019% | +/- | 2018 | 2018% | MVT 2018-2019 |
|-------------|------|-------|-----|------|-------|------------------|
| CIVIL | 78 | 19% | -47 | 125 | 2018% | -38% |
| RESIDENTIAL | 115 | 29% | 3 | 112 | 24% | 3% |
| COMMERCIAL | 51 | 13% | -13 | 64 | 14% | -20% |
| CIVIC | 40 | 10% | -9 | 49 | 10% | -18% |
| HOTEL | 45 | 11% | -9 | 54 | 12% | -17% |
| RECREATION | 25 | 6% | 5 | 20 | 4% | 25% |
| RETAIL | 25 | 6% | 8 | 17 | 4% | 47% |
| HEALTH | | 0% | -2 | 2 | 0% | -100% |
| EDUCATION | 22 | 5% | -3 | 25 | 5% | -12% |
| INDUSTRIAL | - | - | - | - | - | |
| TOTAL | 401 | | -67 | 468 | | -14% |

ABOUT THE RLB CRANE INDEX®

Rider Levett Bucknall is a leading independent organisation in project management, cost management, dispute resolution and development advisory services. Our RLB Crane Index® is published biannually in Australia, New Zealand, USA, Gulf States and Southern Africa. The index tracks the number of fixed cranes yearly in selected centres of Doha providing a simplified measure of the current state of the construction industry's workload.

For further comments, please contact:

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KEY CONSTRUCTION SECTOR CRANE MOVEMENTS